

Genoa, 22 January 2009

Preliminary FY 2008 estimates

- **New orders at EUR 1.300 billion**
- **Order backlog worth EUR 3.130 billion**
- **Revenues at EUR 1.110 billion**
- **EBIT at EUR 118 million; ROS at 10.6%**
- **Financial calendar for 2009 approved**

Please note that the figures contained in this press release are currently being audited by PRICEWATERHOUSECOOPERS SpA, Ansaldo STS's external auditing company. The results of the audit will be released at the same time as the annual results are approved.

The Board of Directors of Ansaldo STS met today under the chairmanship of Alessandro Pansa to examine the preliminary estimates for the company's main results for 2008, which are as follows:

new orders: EUR 1.300 billion; **order backlog:** EUR 3.130 billion; **revenues:** EUR 1.110 billion; **EBIT:** EUR 118 million; **ROS:** 10.6% ; **net financial position (Cash)** at 31/12/2008: EUR 196 million.

The Board welcomed the results, which confirm that the company has succeeded in reaching its stated targets.

The Board also approved the financial calendar for 2009.

PRESS RELEASE

Financial calendar

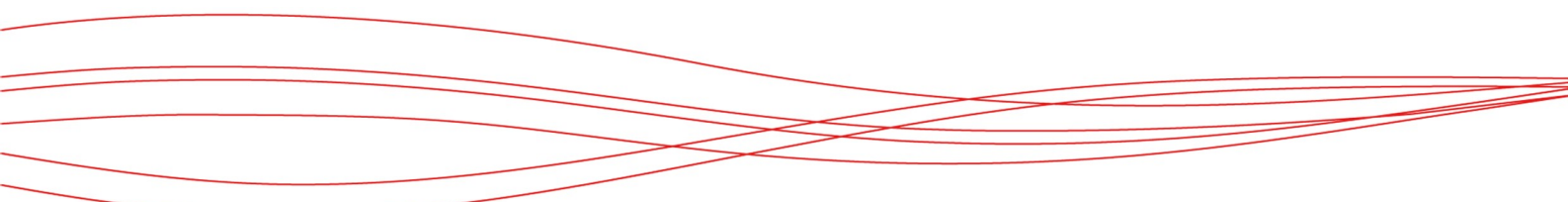
2009		
1	Friday 6 March	Approval of Ansaldo STS's draft annual report for 2008 Approval of Ansaldo Trasporti Sistemi Ferroviari's draft annual report for 2008¹ Approval of Ansaldo Segnalamento Ferroviario's draft annual report for 2008
2	Friday 24 April	Approval of first-quarter 2009 report
3	27/28 April	Shareholders' meeting
4	Tuesday 28 July	Approval of first-half report
5	Tuesday 3 November	Approval of third-quarter 2009 report

Note that pursuant to art. 2.2.3, paragraph 3 of the Italian Stock Exchange Regulations, in place of the fourth-quarter 2008 report, the draft annual report and consolidated accounts to 31 December 2008 approved by the board of directors will be published by 16 March 2009.

Any changes to this calendar will be announced immediately

Jean Paul Giani, the director responsible for drawing up the company's accounting statements, hereby declares, pursuant to article 154-bis, paragraph 2 of the Testo Unico della Finanza law, that the information contained in this press release accurately represents the figures contained in the group's accounting records.

¹ Ansaldo Segnalamento Ferroviario SpA and Ansaldo Trasporti Sistemi Ferroviari SpA were merged into Ansaldo STS SpA, effective from 1 January 2009.





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