

Rome, 28 July 2009

## Forecasts for 2009 revised up

The Board of Directors of Ansaldo STS ( STS.MI ), chaired by Alessandro Pansa, has approved the financial statements for the six months to 30 June 2009 and revised upwards and approved some consolidated figures in its full-year forecasts. Specifically:

- **new orders: EUR 1,700-EUR 1,900 million** (previous estimate: EUR 1,300-1,500);
- **order backlog** at the end of the year: **EUR 3,730-EUR 3,860 million** (previous estimate: EUR 3,330-EUR 3,460 million);
- **net debt position:** a positive balance of **EUR 260-280 million**, following the payment of the 2008 dividend (previous estimate: a positive balance of EUR 210-EUR 220 million);
- **free operating cash flow: EUR 110-130 million** (previous estimate: EUR 60-70 million).

The following forecasts remain unchanged:

- **production revenues:** EUR 1,110-EUR 1,180 million
- **EBITA margin (ROS):** 10.6% or above.

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