



**Ansaldo STS S.p.A.**

Via Paolo Mantovani, 3 – 5, 16151 Genoa - Italy

Issued Capital 70.000.000,00 € fully paid up  
R.E.A. n.421689  
Company Registration number Genoa Chamber of Commerce  
Fiscal Code and Value Added Tax n. 013760662

Direction and coordination of Finmeccanica S.p.A.

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Genoa, 4 July 2011

## **STANDARD ANNOUNCEMENT OF CHANGES IN SHARE CAPITAL**

### **Announcement of change in share capital**

We hereby inform you of the new composition of the share capital resulting from the execution on 4 July 2011 of the second tranche of the free share capital increase, as resolved by the company's board of directors on 23 May 2011, pursuant to the powers conferred thereon by the extraordinary shareholders' meeting of 23 April 2010.

The issue of new shares implements, for the financial year 2011, the resolution of the aforementioned extraordinary shareholders' meeting, which approved the free share capital increase of EUR 50,000,000.00. Under the resolution, this was to be implemented by converting available reserves to capital and issuing 100,000,000 new ordinary shares in the company with a nominal value of EUR 0.50 each, to be allocated by 31 December 2014 in five annual tranches of EUR 10,000,000 each, represented by 20,000,000 new ordinary shares. Please note that the first tranche of the free share capital increase, which increased the capital from EUR 50,000,000 to EUR 60,000,000 via the issue of 20,000,000 new shares, was carried out on 5 July 2010.

The 20,000,000 new shares in the second tranche issued on 4 July 2011, were allocated free of charge in the ratio of one new share to six shares already held.

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Following execution of this second tranche, the company's share capital is EUR 70,000,000, comprising 140,000,000 ordinary shares with a nominal value of EUR 0.50 each. As a result, article 5, paragraph 1 of the company's articles of association has been amended to reflect the new share capital and the number of shares by which it is represented.

**TABLE 1**

	CURRENT SHARE CAPITAL			PREVIOUS SHARE CAPITAL		
	EUR	No. of shares	Nom. val. per share	EUR	No. of shares	Nom. val. per share
Total of which:	70,000,000	140,000,000	EUR 0.50	60,000,000	120,000,000	EUR 0.50
Ordinary shares with full dividend rights: 1 January 2011 current coupon no.: 7	70,000,000	140,000,000	EUR 0.50	60,000,000	120,000,000	EUR 0.50



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