

Genoa, 26 March 2013

FILING OF ANNUAL ACCOUNTS AND INFORMATION ON FINANCIAL - INSTRUMENTS - BASED REMUNERATION PLANS

PRESS RELEASE

We hereby announce that the annual accounts, consisting of the draft statutory accounts for the year ending 31 December 2012 of Ansaldo STS S.p.A., the consolidated accounts of the Ansaldo STS Group, the report on operations and the statement pursuant to Article 154-*bis* of the Italian Legislative Decree 58/98, as well as the Corporate Governance Report and Information on the Shareholders Structure as per Article 123-*bis* of Italian Legislative Decree 58/98, has been made available to the public by being published on the Company's website at http://www.ansaldo-sts.com/it/governance/assemblea-azionisti/assemblea_azionisti_2013 as well as at the company's register office.

The Reports of Independent Auditors, the Report of the Statutory Board of Auditors to the Shareholders' Meeting as well as the accounting situation of the relevant subsidiaries not based in the European Union prepared for the purpose of compiling the consolidated accounts in accordance with the provisions of Article 36 of the Italian Securities and Exchange Commission Regulation no. 16191 of 29 October 2007, as amended, have been made available to the public with the same procedures.

The Report on Remuneration drafted by the Board of Directors pursuant to Article 123-*ter* of the Italian Legislative Decree 58/98 and 84-*quater* of the Italian Securities and Exchange Commission Regulation no. 11971 of 14 May 1999, as amended and supplemented, has been made available to the public by being published on the Company's website at http://www.ansaldo-sts.com/it/governance/assemblea-azionisti/assemblea_azionisti_2013 as well as at the company's register office.

The statutory and/or summary accounts for Ansaldo STS subsidiaries and affiliates have also been made available to the public at the company's register office pursuant to Article 2429 of the Civil Code.

Pursuant to Article 84-*bis*, paragraph 5 of the Italian Securities and Exchange Commission Regulation no. 11971 of 14 May 1999, as amended and supplemented, and in the light of the resolutions passed by the Committee for Appointments and Remuneration, the Company publishes an updated versions of the Tables referred to in Figure 7 of Annex 3A of that Regulation related to 2010-2012 and 2012-2013 *stock grant* plans. More information on the remunerations plans based on financial instruments adopted by the Company are available in the Report on Remuneration and the relative information documents published on the Company's website at <http://www.ansaldo-sts.com/en/governance/governance-documents>.

Investor & External Relations

Andrea Razeto, tel. +39 010 6552068
andrea.razeto@ansaldo-sts.com

PMS

Giancarlo Fre, tel. +39 06 48905000
g.fre@pmsgroup.it

Andrea Faravelli, tel. +39 02 48000250
a.faravelli@pmsgroup.it

COMPENSATION PLANS BASED ON FINANCIAL INSTRUMENTS
Table no. 1 of Figure 7 of Annex 3 A of the Regulation no. 11971/1999

Name and Surname or Category	Position	Stock Grant Plan 2010 – 2012 – OVERVIEW 1						
		Financial Instruments other than Options (<i>STOCK GRANT</i>)						
		Section 1 Instruments for valid plans, approved based on the previous shareholder resolutions						
		Shareholder Resolution Date	Instrument Description	Number of instruments assigned by the competent body (Committee for Appointments and Compensation)	Assignment date by the competent body (Committee for Appointments and Compensation)	Purchase Price of Instruments	Market price on Assignment Date	Vesting Period
Managers and Executives at Ansaldo STS and the Ansaldo STS Group companies (35 initial recipients)	----	23/04/2010	Ansaldo STS S.p.A. shares	14.210 ⁽¹⁾	01/03/2011	—	7,3565 ⁽²⁾	Annual
Managers and Executives at Ansaldo STS and the Ansaldo STS Group companies (35 initial recipients)	----	23/04/2010	Ansaldo STS S.p.A. shares	10.640 ⁽¹⁾	01/03/2012	—	6,85 ⁽³⁾	Annual
Managers and Executives at Ansaldo STS and the Ansaldo STS Group companies (35 initial recipients)	----	23/04/2010	Ansaldo STS S.p.A. shares	10.640 ⁽⁴⁾	01/03/2013	—	N.D. ⁽⁵⁾	Annual

⁽¹⁾ Shares provided on December, gross with legal withholdings, including the increment linked to the tranche of the capital increase for the year of interest.

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⁽²⁾ Value on the service date, 1 December 2011.

⁽³⁾ Value on the service date, 3 December 2012.

⁽⁴⁾ Shares assigned by the Committee for Nominees and Remuneration held on march, 1st 2013, but not yet served.

⁽⁵⁾ This datum shall be available on the share service date.

Name and Surname or Category	Position	Stock Grant Plan 2012 – 2013 – OVERVIEW 1						
		Financial Instruments other than Options (<i>STOCK GRANT</i>)						
		Section 1 Instruments for valid plans, approved based on the previous shareholder resolutions						
		Shareholder Resolution Date	Instrument Description	Number of instruments assigned by the competent body (Committee for Appointments and Compensation)	Assignment date by the competent body (Committee for Appointments and Compensation)	Purchase price of instruments	Market price on Assignment Date	Vesting Period
Sergio De Luca	CEO of Ansaldo STS S.p.A.	07/05/2012	Ansaldo STS S.p.A. shares	15.402 ⁽¹⁾	01/03/2013 ⁽¹⁾	—	N. D. ⁽⁵⁾	Triennial ⁽⁶⁾
Managers with Strategic Responsibilities	----	07/05/2012	Ansaldo STS S.p.A. shares	14.846 ⁽²⁾	01/03/2013 ⁽²⁾	—	N. D. ⁽⁵⁾	Triennial ⁽⁶⁾
Managers at Ansaldo STS and the Ansaldo STS Group companies (55 recipients) ⁽³⁾	----	07/05/2012	Ansaldo STS S.p.A. shares	178.532 ⁽⁴⁾	01/03/2013 ⁽⁴⁾	—	N.D. ⁽⁵⁾	Triennial ⁽⁶⁾

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⁽¹⁾ Based on that resolved by the Ordinary Shareholders' Meeting on 7 May 2012 that approved the 2012-2013 *stock grant plan*, the CEO was assigned a maximum number of shares equal to 17,969. The effective assignment of 15.402 shares (including the increment linked to the third *tranche* of the capital increase) matured in FY 2012 was carried out by the Committee for Appointments and Compensation on 1° March 2013. The shares thus assigned shall be allocated in 2015 based on the triennial *vesting* period starting on the date of the Shareholders' Meeting that approved the plan.

⁽²⁾ Based on that resolved by the Ordinary Shareholders' Meeting on 7 May 2012 that approved the 2012-2013 *stock grant plan*, the Managers with Strategic Responsibilities were assigned, in aggregate, a maximum number of shares equal to 17,320. The effective assignment of 14.846 shares (including the increment linked to the third *tranche* of the capital increase) matured in FY 2012 was carried out by the Committee for Appointments and Compensation on 1 March 2013. The shares thus assigned shall be allocated in 2015 based on the triennial *vesting* period starting on the date of the Shareholders' Meeting that approved the plan.

⁽³⁾ The Board of Directors of 28 June 2012, at the proposal of the Committee for Appointments and Compensation, identified the Ansaldo STS and/or ASTS Group Companies managers as the recipients of the 2012-2013 SGP, also determining the number of shares to be assigned to each of them. On this date, the number of Managers thus identified was 56. Today, after one of the initially identified recipients left the Group, the number of Managers who received the SGP 2012-2013 is 55.

⁽⁴⁾ Based on that resolved by the Ordinary Shareholders' Meeting on 7 May 2012 that approved the 2012-2013 *stock grant plan*, the managers of Ansaldo STS and/or Ansaldo STS Group companies who are recipients were assigned, in aggregate, a maximum number of shares equal to 208.292. The effective assignment of 178.532 shares (including the increment linked to the third *tranche* of the capital increase) matured in FY 2012 was carried out by the Committee for Appointments and Compensation on 1 March 2013. The shares thus assigned shall be allocated in 2015 based on the triennial *vesting* period starting on the date of the Shareholders' Meeting that approved the plan.

⁽⁵⁾ This datum shall be available on the share service date.

⁽⁶⁾ The 2012-2013 *stock grant plan*, approved by the Ordinary Shareholders' Meeting on 7 May 2012 stipulates that the triennial *vesting* period for shares assigned for FY 2012 starts on the date of approval of the plan by the aforementioned Shareholders' Meeting.