



Ansaldo STS S.p.A.

Via P. Mantovani, 3 – 5 Genoa – Italy

Issued Capital 80,000,000.00 € fully paid up

R.E.A. n 421689

Company Registration number Genoa Chamber of Commerce

Fiscal Code and Value Added Tax n. 01371160662

Direction and coordination of Finmeccanica S.p.A.

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Genoa, 9 July 2012

STANDARD ANNOUNCEMENT OF CHANGES IN SHARE CAPITAL

Announcement of change in share capital

We hereby inform you of the new composition of the share capital resulting from the execution on 9 July 2012 of the third tranche of the free share capital increase, as resolved by the company's board of directors on 23 May 2012, pursuant to the powers conferred thereon by the extraordinary shareholders' meeting of 23 April 2010.

The issue of new shares implements, for the financial year 2012, the resolution of the aforementioned extraordinary shareholders' meeting, which approved the free share capital increase of EUR 50,000,000.00. Under the resolution, this is to be implemented by converting available reserves to capital and issuing 100,000,000 new ordinary shares in the company with a nominal value of EUR 0.50 each, to be allocated by 31 December 2014 in five annual tranches of EUR 10,000,000.00 each, represented by 20,000,000 new ordinary shares. Please note that the first tranche of the free share capital increase, from EUR 50,000,000.00 to EUR 60,000,000.00 via the issue of 20,000,000 ordinary shares, has been carried out on 5 July 2010, and the second tranche of the free share capital increase from EUR 60,000,000.00 to 70,000,000.00 via the issue of 20,000,000 ordinary shares, has been carried out on 4 July 2011.

Ansaldo STS, listed on the Italian Stock Exchange, is an international leading technology company that supplies transport solutions and signalling technology in the global Railway & Mass Transit Transportation business with the provision of traffic management, planning, train control and signalling systems and services. It acts as lead contractor and turnkey provider on major project worldwide. Ansaldo STS is headquartered in Genoa, Italy, and employs over 4,100 people in 28 different countries. In 2011, its revenues reached € 1,212 M, with a gross operating margin of € 116 M and net profit of € 73 M.

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The 20,000,000 new shares issued in the third tranche on 9 July 2012 were allocated free of charge in the ratio of one new share to seven shares already held. Following execution of this third tranche, the company's share capital is EUR 80,000,000.00, comprising 160,000,000 ordinary shares with a nominal value of EUR 0.50 each. As a result, article 5, paragraph 1 of the company's articles of association has been amended to reflect the new share capital and the number of shares by which it is represented.

TABLE 1

	CURRENT SHARE CAPITAL			PREVIOUS SHARE CAPITAL		
	EUR	No. of shares	Nom. val. per share	EUR	No. of shares	Nom. val. per share
Total of which:	80,000,000.00	160,000,000	EUR 0.50	70,000,000.00	140,000,000	EUR 0.50
Ordinary shares with full dividend rights: 1 January 2012 current coupon no.: 9	80,000,000.00	160,000,000	EUR 0.50	70,000,000.00	140,000,000	EUR 0.50



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