

GIOVANNI NACCARATO

IDENTIFYING DATA

Born in Rome (Italy) on April 02, 1972

Residential Address: via Giulia, 16 – 00186 Rome (Italy)

Professional Address: Via Margutta, 54 – 00187 Rome (Italy)

EDUCATION

PhD in Business & Administration (University of Foggia);

Graduated in Business Administration (University of Rome - La Sapienza);

High School Diploma at Istituto Massimiliano Massimo of Rome (Italy).

MEMBERSHIPS OF PROFESSIONAL ASSOCIATIONS

Member of Certified Public Accountants, Auditors and Advisors of Rome since July 1996 - Registration number 6981;

Member of the Register of Statutory Auditors (Ministerial Decree of April 12, 1995, published on "Gazzetta Ufficiale della Repubblica Italiana, supplemento n. 100 – IV serie speciale – del 17.12.1999" no. 106162;

Member of the Register of Expert Witness of the Criminal and Civil Court of Rome.

PROFESSIONAL EXPERIENCE

From 1998 to 2015 he cooperated with Professor Enrico Laghi, tenured professor of Business Administration at the University of Rome "La Sapienza" – Member, among others, of the Board of Trustees of the Italian Valuation Body, carrying out advisory for: mergers and acquisitions; company and branch valuation in both public and private sectors; opinions on both separate and consolidated financial statements; debt restructuring. Since 2016 this activity is carried autonomously.

He was appointed as valuation expert, for M&A transactions and contributions of branches of companies listed on regulated markets and their subsidiaries.

Management of enterprise crisis

He covered the role of certifier, advisor, coadjutor in bankruptcy and insolvency procedures for primary Italian Groups among which:

- Seat Pagine Gialle: he covered the role of judicial sub-commissioner in the going concern preventive conciliation procedure;

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- Italtel S.p.A.: he covered the role of advisor in the restructuring procedure under art. 182 bis of the Italian Bankruptcy Law;
- Società per Azioni Centrale Cementerie Italiane (SACCI) S.p.A.: he covered the role of expert certifier in the going concern preventive conciliation procedure;
- Gruppo Fenice Holding – Una S.p.A.: he covered the role of advisor in the debt restructuring procedures under art. 182 bis of the Italian Bankruptcy Law.

APPOINTMENTS

As of April 1, 2017 he covers the following roles:

General Manager

- Ospedale Israelitico di Roma

Sole director

- Gybe Consulting S.r.l.

Chairman of the Board of Statutory Auditors

- Acea Produzione S.p.A. (ACEA Group)
- ICQ Holding S.p.A. (Ambienta Group)
- Properties Italia S.p.A.

Member of the Board of Statutory Auditors or Independent Auditor

- Yoox Net A Porter Group S.p.A. (listed on the Star segment of Borsa Italiana)
- Acea Energia S.p.A. (ACEA Group)
- Consorzio Bancario SIR in liquidation (Cassa Depositi e Prestiti)
- Universal Pictures International Italy S.r.l.

Member of the Supervisory Board

- BAT - British American Tobacco Italia S.p.A.

Substitute Member of the Board of Statutory Auditors

- Cesare Fiorucci S.p.A.
- Banca Nazionale del Lavoro S.p.A.
- Piaggio & C. S.p.A.
- Fiorucci Food Service S.r.l.