

Cristiano Proserpio

Born in Milan on 14th October 1975

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CURRICULUM VITAE

EDUCATION

- 1994 High School Diploma (scientific studies) at Liceo “A. Volta” di Milano
- 1999 Degree in Economics and Administration Laurea in Economia e Commercio – with specialization in Corporate Organization and Management at the “Università Cattolica del Sacro Cuore” of Milan. Final vote: 110/110
- 2003 Legally admitted to Milan’s Registry of Chartered Accountants and Certified Bookkeepers (registration number 6220)
- 2003 Registration number 131471, to the “Auditors Registry”, as provided by the regulation of 5th December 2003, published on the Official Gazette of the Italian Republic no. 97 – IV Special Series of 12th December 2003.
- 2016 Registration number 14021 to the Register of Technical Consultants of the Milan Court, Civil Section, Specializations "firm evaluations and extraordinary transaction"

PROFESSIONAL EXPERIENCE

1999-2003 Professional training at “Studio Poli e Associati” of Milan, “Studio Roberto Moro Visconti” and “Studio Timo” of Milan

2003-2006 Freelance Certified Public Accountant in Milan.

Until September 2004, collaborated with “Studio Timo” of Milan and “Studio Garbolino Milanese Ranalli” of Turin.

Since October 2004 until December 2007, collaborated with “Studio Spadacini Associazione Professionale” of Milan.

2007- today Since January 2007 partner of Spada Partner Associazione Professionale (previously named “Studio Spadacini Associazione Professionale”)

The activity has been mostly carried out as companies and finance advisor, specialized in M & A, debt restructuring, business plans, evaluations, in addition to the more traditional fiscal and accounting professional services.

During my professional experience I have carried out, by way of an example, the following activities:

- appraisals pursuant to articles 2343 and 2465 Italian Civil Code, voluntary company valuation;
- effective collaboration on and writing of fairness opinions on the industrial plans pursuant to article 2501-b Italian Civil Code;
- opinions pursuant to article 67/161/182 *bis* bankruptcy law;
- assistance in preparing financial statements and business plans of listed companies and subsidiaries of listed companies
- fiscal and accounting professional advice and assistance in preparing of financial statements of companies;
- assistance during the IPO process of industrial and telecommunication companies;

- assistance in preparing the accounting separation model of the Italian broadcasting corporation (RAI);
- assistance in preparing and formalizing management control systems of industrial companies;
- accounting and fiscal *due diligence*, aimed at the acquisition of industrial, financial and service companies;
- financial restructuring and bank relationship management;
- advisory to subjects in the investment services area and *private equity* funds;
- assistance in the transfer of companies with reference to the determination of the price and the drawing up of the contracts;
- assistance to public bodies, also in the arrangement of the securitization of the properties;
- collaboration on writing articles regarding Italian insurance companies and investment funds.

Ottobre 2013: Speaker at Master Ipsosa Scuola di Formazione “Domestic and International banking Law” about debt restructuring

Maggio 2014: Speaker at IUS Conference “Management of the companies crisis”